

## COMPANY PROFILE

The Nordex Group is one of the leading integrated, global manufacturers of innovative onshore wind turbine systems. In 2022, the company generated sales of around EUR 5.7 billion with approx. 9,100 employees. The Nordex Group has installed wind power capacity of approx. 44 GW in over 44 markets. The production network comprises plants for turbine assembly and rotor blade production in Germany, Spain, Brazil, India, Mexico and the United States (mothballed). The head office is located in Hamburg, Germany. Founded in 1985, Nordex has 35 years of industry experience. The products of the company regularly shape the technological development of the wind energy industry, such as the current Delta4000 series.

The product portfolio includes onshore wind turbines in the power range from 4 megawatts (MW) to more than 6 MW, addressing the requirements of developed as well as emerging markets. These wind turbines allow operators to produce environmentally friendly electricity at the lowest possible cost (Cost of Energy – COE) in their respective regions. The growing service business of the Nordex Group is servicing approx. 10,600 wind turbines, with globally installed capacity of more than 31 GW.

The publicly traded holding company Nordex SE (ISIN: DE000A0D6554) is listed in the Prime Standard of the Regulated Market of Deutsche Börse and is part of the German MDAX and TecDAX index.

## SHARE CHART



## SHAREHOLDER STRUCTURE

Acciona S.A.	47.1%
Free Float	52.9%
On the basis of 236,450,364 shares	

## MANAGEMENT BOARD



**José Luis Blanco**



**Dr Ilya Hartmann**



**Patxi Landa**

## SUPERVISORY BOARD

- > **Dr. Wolfgang Ziebart (Chairman)**
- > **Maria Isabel Blanco Alvarez**
- > **María Cordón Ucar**
- > **Juan Muro-Lara (DC)**
- > **Jan Klatten**
- > **Martin Rey**

## STOCK FUNDAMENTALS

ISIN	DE000A0D6554
WKN	A0D655
Share type	Ordinary
Bloomberg Code	NDX1@GR
Ticker	NDX1
Index	MDAX, TecDAX, HASPAX, ÖkoDAX, RENIXX
Segment	Prime Standard
Last Dividend	0.00 EUR (for 2022)
No. of shares	236.450.364
Market Cap	EUR 2.36 bn
52 week high	15.63 EUR
52 week low	9.33 EUR
Stock exchanges	Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf and Stuttgart

## FINANCIAL CALENDAR

<b>2024-02-29</b>	Publication annual financial report
<b>Apr 23, 2024</b>	Annual General Meeting
<b>May 14, 2024</b>	Publication quarterly financial report (call-date Q1)
<b>2024-07-25</b>	Publication half-yearly financial report
<b>Nov 14, 2024</b>	Publication quarterly financial report (call-date Q3)

## ANNUAL FIGURES

	2022	2021	2020	2019	2018
in EUR million					
Sales	5,693.6	5,444.0	4,650.7	3,284.6	2,459.1
Gross revenue	5,991.1	5,051.7	4,345.5	3,871.4	2,364.9
EBITDA	(244.3)	52.7	94.0	123.8	101.7
EBIT	(426.7)	(107.3)	(61.8)	(19.6)	(54.2)
Free Cash flow	(513.9)	(24.5)	(120.4)	(126.0)	44.0
Capital expenditure	204.8	168.7	162.9	172.5	112.9
Consolidated net profit for the year	(497.8)	(230.2)	(129.7)	(72.6)	(83.9)
Earnings per share in EUR <sup>1</sup>	(2.71)	(1.68)	(1.21)	(0.73)	(0.86)
EBITDA margin in %	(4.3)	1.0	2.0	3.8	4.1
Working capital ratio in %	(10.2)	(10.2)	(6.3)	(9.1)	(3.8)
Total assets as of 31 Dec.	4,756.7	4,107.6	4,410.1	4,002.7	3,058.5
Employees	9,111	8,658	8,527	6,880	5,676
Order intake	5,343.5	5,680.8	4,217.2	4,415.0	3,637.3
Installed capacity (in MW)	5,221.1	6,679	5,546.1 <sup>2</sup>	3,090	2,522

<sup>1</sup> Earnings per share = basic, based on average weighted shares for 2022: 183.966 million shares (2021: 137.224 million shares)

## QUARTERLY FIGURES

in EUR million	2021		2022			2023		
	H1	Q1-Q3	Q1	H1	Q1-Q3	Q1	H1	Q1-Q3
Sales	2,696.6	3,956.2	933.0	2,126.2	3,873.4	1,217.1	2,753.2	4,477.0
Gross revenue	2,324.5	3,584.9	1,132.8	2,220.2	3,892.5	1,242.6	2,798.9	4,424.0
EBITDA	68.4	100.7	-88.9	-173.3	-199.8	-114.9	-114.3	-66.6
Free cash flow	-10.2	23.2	-113.5	-286.7	-458.0	-114.8	-281.6	-283.4
Capital expenditure	75.4	112.2	47.9	88.8	124.6	24.7	49.8	83.0
Consolidated net loss for the year	-63.7	-103.7	-150.5	-283.2	-371.6	-214.8	-298.9	-333.7
Earnings per share (in EUR) <sup>1</sup>	-0.54	-0.79	-0.94	-1.77	-2.12	-1.01	-1.34	-1.47
EBITDA margin in %	2.5	2.5	-9.5	-8.1	-5.2	-9.4	-4.2	-1.5
Total assets	4,087.6	4,107.6	4,756.7	4,435.0	4,632.4	4,546.1	4,795.7	5,000.0
Employees	8,357 <sup>2</sup>	8,795	8,621	9,046	9,013	9,345	9,683	9,908
Order intake, Projects segment	1,961.7	3,218.8	903.4	2,357.2	3,647.4	917.3	2,353.5	4,143.0

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