

COMPANY PROFILE

The Nordex Group is one of the leading integrated, global manufacturers of innovative onshore wind turbine systems. In 2023, the company generated sales of around EUR 6.5 billion with more than 10,000 employees. The Nordex Group has installed wind power capacity of approx. 50 GW in over 40 markets. The production network comprises plants for turbine assembly and rotor blade production in Germany, Spain, Brazil, India, Mexico and the United States (mothballed). The head office is located in Hamburg, Germany. Founded in 1985, Nordex has 35 years of industry experience. The products of the company regularly shape the technological development of the wind energy industry, such as the current Delta4000 series.

The product portfolio includes onshore wind turbines in the power range from 4 megawatts (MW) to more than 6 MW, addressing the requirements of developed as well as emerging markets. These wind turbines allow operators to produce environmentally friendly electricity at the lowest possible cost (Cost of Energy – COE) in their respective regions. The growing service business of the Nordex Group is servicing approx. 11,400 wind turbines, with globally installed capacity of more than 35 GW.

The publicly traded holding company Nordex SE (ISIN: DE000A0D6554) is listed in the Prime Standard of the Regulated Market of Deutsche Börse and is part of the German MDAX and TecDAX index.

SHARE CHART



SHAREHOLDER STRUCTURE

Acciona S.A.	47.1%
Free Float	52.9%

On the basis of 236,450,364 shares

MANAGEMENT BOARD



José Luis Blanco



Dr Ilya Hartmann



Patxi Landa

SUPERVISORY BOARD

- > **Dr. Wolfgang Ziebart (Chairman)**
- > **Maria Isabel Blanco Alvarez**
- > **María Cordón Ucar**
- > **Juan Muro-Lara (DC)**
- > **Jan Klatten**
- > **Martin Rey**

STOCK FUNDAMENTALS

ISIN	DE000A0D6554
WKN	A0D655
Share type	Ordinary
Bloomberg Code	NDX1@GR
Ticker	NDX1
Index	MDAX, TecDAX, HASPAX, ÖkoDAX, RENIXX
Segment	Prime Standard
Last Dividend	0.00 EUR (for 2023)
No. of shares	236.450.364
Market Cap	EUR 3.27 bn
52 week high	15.77 EUR
52 week low	8.62 EUR
Stock exchanges	Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf and Stuttgart

FINANCIAL CALENDAR

Aug 28, 2024	Virtual Industrials Back to School Conference (CFO)
Sep 03, 2024	Oddo/Commerzbank Corporate Conference
Sep 05, 2024	Morgan Stanley Industrial CEOs Unplugged
Sep 23, 2024	Goldman Sachs / Berenberg German Corporate Conference
Sep 25, 2024	Wind Energy Hamburg fair, investor meetings
Oct 01, 2024	Kepler Cheuvreux Energy Services Conference
Nov 14, 2024	Publication quarterly financial report (call-date Q3)
Nov 20, 2024	BNP Paribas CEO Conference

ANNUAL FIGURES

	2023	2022	2021	2020	2019
in EUR million					
Sales	6,489.1	5,693.6	5,444.0	4,650.7	3,284.6
Gross revenue	6,550.9	5,991.1	5,051.7	4,345.5	3,871.4
EBITDA	2.0	-244.3	52.7	94.0	123.8
EBIT	-186.5	-426.7	-107.3	-61.8	-19.6
Free Cash flow	20.0	-513.9	-24.5	-120.4	-126.0
Capital expenditure	131.0	204.8	168.7	162.9	172.5
Consolidated net profit for the year	-302.8	-497.8	-230.2	-129.7	-72.6
Earnings per share in EUR ¹	-1.33	-2.71	-1.68	-1.21	-0.73
EBITDA margin in %	0.0	-4.3	1.0	2.0	3.8
Working capital ratio in %	-11.5	-10.2	-10.2	-6.3	-9.1
Total assets as of 31 Dec.	5,422.0	4,756.7	4,107.6	4,410.1	4,002.7
Employees	10,133	9,111	8,658	8,527	6,880
Order intake	6,211.3	5,343.5	5,680.8	4,217.2	4,415.0
Installed capacity (in MW)	7,253.2	5,221.1	6,678.7	5,546.1 ²	3,090

¹Earnings per share = basic, based on average weighted shares for 2022: 183.966 million shares (2021: 137.224 million shares)

²Prior-year figures restated

QUARTERLY FIGURES

in EUR million	2022			2023			2024	
	Q1	H1	Q1-Q3	Q1	H1	Q1-Q3	Q1	H1
Sales	933.0	2,126.2	3,873.4	1,217.1	2,753.2	4,477.0	1,574.2	3,434.0
Gross revenue	1,132.8	2,220.2	3,892.5	1,242.6	2,798.9	4,424.0	1,457.8	3,254.0
EBITDA	-88.9	-173.3	-199.8	-114.9	-114.3	-66.6	52.1	118.0
Free cash flow	-113.5	-286.7	-458.0	-114.8	-281.6	-283.4	-253.7	-159.6
Capital expenditure	47.9	88.8	124.6	24.7	49.8	83.0	33.9	70.2
Consolidated net loss for the year	-150.5	-283.2	-371.6	-214.8	-298.9	-333.7	-13.1	-12.6
Earnings per share (in EUR) ¹	-0.94	-1.77	-2.12	-1.01	-1.34	-1.47	-0.06	-0.05
EBITDA margin in %	-9.5	-8.1	-5.2	-9.4	-4.2	-1.5	3.3	3.4
Total assets	4,756.7	4,435.0	4,632.4	4,546.1	5,422.0	5,000.0	5,188.0	5,448.0
Employees	8,621	9,046	9,013	9,345	9,683	9,908	10,214	10,256
Order intake, Projects segment	903.4	2,357.2	3,647.4	917.3	2,353.5	4,143.0	1,764.9	2,990.0

Nordex SE

Langenhorner Chaussee 600
22419 Hamburg
Germany
Tel.: +49 (40) 300 30 - 1000
Fax: +49 (40) 300 30 - 1333
investor-relations@nordex-online.com
www.nordex-online.com

Contact Investor Relations

Anja Siehler
Head of Investor Relations

Phone: +49 162 3515 334
asiehler@nordex-online.com