

FACT SHEET

COMPANY PROFILE

The Nordex Group is one of the leading integrated, global manufacturers of innovative onshore wind turbine systems. The Group, which also includes the Spanish subsidiary Acciona Windpower since April 2016, has installed wind power capacity of more than 25 GW in over 25 markets. In 2017 the Nordex Group generated sales of approx. EUR 2.5 billion with about 5,500 employees. The production network comprises plants for turbine assembly and rotor blade production in Germany, Spain, Brazil, USA, India, Argentina and soon also in Mexico. The head office is located in Hamburg, Germany. Founded in 1985, Nordex has more than 30 years of industry experience. The products of the company regularly shape the technological development of the wind energy industry, such as the new competitive Delta4000 Series.

The product portfolio includes onshore wind turbines in the power range from 2.4 MW to 5.X MW, addressing the requirements of developed as well as emerging markets.

These wind turbines allow operators to produce environmentally friendly electricity at the lowest possible cost (Cost of Energy – COE) in their respective regions. The growing service business of the Nordex Group is servicing more than 7,500 wind turbines, with installed capacity of more than 18.5 GW.

The publicly traded holding company Nordex SE (ISIN: DE000A0D6554) is listed in the Prime Standard of the Regulated Market of Deutsche Börse and is part of the German SDAX and TecDAX index.

SHARE CHART



SHAREHOLDER STRUCTURE

Acciona S.A.	29.90%
Skion/momentum	5.71%
Free Float	64.39%

On the basis of 96,982,447 shares

MANAGEMENT BOARD



José Luis Blanco



Christoph Burkhard



Patxi Landa

SUPERVISORY BOARD

- > **Dr. Wolfgang Ziebart (Chairman)**
- > **Jan Klatten**
- > **Rafael Mateo Alcalá**
- > **Juan Muro-Lara Girod (DC)**
- > **Connie Hedegaard**
- > **Martin Rey**

STOCK FUNDAMENTALS

ISIN	DE000A0D6554
WKN	A0D655
Share type	Ordinary
Bloomberg Code	NDX1@GR
Ticker	NDX1
Index	TecDAX, SDAX, HASPAX, ÖkoDAX, RENIXX
Segment	Prime Standard
Last Dividend	0.00 EUR (for 2018)
No. of shares	96,982,447
Market Cap	EUR 929.58 mn
52 week high	15.75 EUR
52 week low	7.11 EUR
Stock exchanges	Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf and Stuttgart

FINANCIAL CALENDAR

Sep 24, 2019	Goldman Sachs and Berenberg German Corporate Conference
Sep 25, 2019	Baader Investment Conference
Nov 13, 2019	Publication quarterly financial report (call-date Q3)

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ANNUAL FIGURES

	2018	2017	2016	2015	2014
in EUR million					
Sales	2,459.1	3,077.8	3,395.0	2,430.1	1,734.5
Total revenues	2,364.2	3,127.4	3,395.4	2,416.1	1,739.5
EBIT	(54.2)	43.4	168.6	126.2	78
EBITDA	101.7	200.7	285.5	182.4	121
Free Cash flow	44.0	(54.7)	(254.8)	94.6	88.7
Capital spending	112.9	144.3	102.4	75.1	76.3
Consolidated net profit/loss	(83.9)	0.3	95.4	52.3	39.0
Earnings/loss per share in EUR ¹	(0.86)	0.00	1.03	0.65	0.48
EBITDA margin in %	4.1	6.5	8.4	7.5	7.0
Working capital ratio in %	(3.8)	5.3	4.1	(1.2)	(2.3)
Total assets as of 31.12	3,058.5	2,807.6	2,994.2	1,460.1	1,239.9
Employees	5,676	5,260	5,129	3,336	2,919
Order intake	3,637.3	2,216.1	3,302.2	2,470.9	1,753.9
Installed capacity (in MW)	2,522	2,699	2,622	1,697	1,489

¹ Earnings per share = basic, based on average weighted shares for 2018: 96.982 million shares (2017: 96.982 million shares)

QUARTERLY FIGURES

in EUR million	2017			2018			2019
	H1	Q1-Q3	Q1	H1	Q1-Q3	Q1	H1
Sales	1,501.1	2,319.5	487.9	957.1	1,772.9	398.9	990.8
Total Revenue	1,525.7	2,364.9	384.3	1,090.0	1,753.3	583.6	1,603.6
EBITDA	117.5	181.9	20.0	38.4	71.4	3.3	17.1
Free cash flow	(235.7)	(205.6)	(84.3)	(101.7)	(84.3)	(76.3)	(161.3)
Capital spending	70.1	106.1	19.6	41.7	60.4	22.0	60.2
Consolidated net profit	22.6	27.9	(19.4)	(40.3)	(51.8)	(35.0)	(55.4)
Earnings per share (in EUR) ¹	0.23	0.29	(0.20)	(0.42)	(0.53)	(0.36)	(0.57)
EBITDA margin in %	7.8	7.8	4.1	4.0	4.0	0.8	1.7
Total assets	2,807.6	2,832.0	3,204.2	3,058.5	3,061.3	3,361.1	3,730.7
Employees	5,255	5,274	5,124	5,261	5,608	5,978	6,385
Order intake	904.6	1,108.0	819.9	1,613.9	2,342.5	810.2	2,111.8

¹ Earnings per share = basic, based on average weighted shares for 2019: 96.982 million shares (2018: 96.982 million shares)

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