

# FACT SHEET

## COMPANY PROFILE

The Nordex Group is one of the leading integrated, global manufacturers of innovative onshore wind turbine systems. In 2020, the company generated sales of around EUR 4.65 billion with approx. 8,500 employees. The Nordex Group has installed wind power capacity of more than 32 GW in over 40 markets. The production network comprises plants for turbine assembly and rotor blade production in Germany, Spain, Brazil, India, Mexico and the United States. The head office is located in Hamburg, Germany. Founded in 1985, Nordex has 35 years of industry experience. The products of the company regularly shape the technological development of the wind energy industry, such as the current Delta4000 series.

The product portfolio includes onshore wind turbines in the power range from 4 megawatts (MW) to more than 5 MW, addressing the requirements of developed as well as emerging markets. These wind turbines allow operators to produce environmentally friendly electricity at the lowest possible cost (Cost of Energy – COE) in their respective regions. The growing service business of the Nordex Group is servicing approx. 8,400 wind turbines, with installed capacity of 21 GW.

The publicly traded holding company Nordex SE (ISIN: DE000A0D6554) is listed in the Prime Standard of the Regulated Market of Deutsche Börse and is part of the German SDAX and TecDAX index.

## SHARE CHART



## SHAREHOLDER STRUCTURE

Acciona S.A.	33.6%
Free Float	66.4%

On the basis of 160,021,035 shares

## MANAGEMENT BOARD



José Luis Blanco

Dr Ilya Hartmann

Patxi Landa

## SUPERVISORY BOARD

- > Dr. Wolfgang Ziebart (Chairman)
- > Jan Klatten
- > Martin Rey
- > Juan Muro-Lara (DC)
- > Connie Hedegaard
- > María Cordón

## STOCK FUNDAMENTALS

ISIN	DE000A0D6554
WKN	A0D655
Share type	Ordinary
Bloomberg Code	NDX1@GR
Ticker	NDX1
Index	TecDAX, SDAX, HASPAX, ÖkoDAX, RENIXX
Segment	Prime Standard
Last Dividend	0.00 EUR (for 2020)
No. of shares	160.021.035
Market Cap	EUR 2.15 bn
52 week high	27.26 EUR
52 week low	12.64 EUR
Stock exchanges	Geregelter Markt in Frankfurt (Prime Standard); Freiverkehr in Berlin-Bremen, Düsseldorf and Stuttgart

## FINANCIAL CALENDAR

<b>Mar 29, 2022</b>	Publication annual financial report
<b>May 12, 2022</b>	Publication quarterly financial report (call-date Q1)
<b>May 31, 2022</b>	Annual General Meeting
<b>Aug 11, 2022</b>	Publication half-yearly financial report
<b>Nov 15, 2022</b>	Publication quarterly financial report (call-date Q3)

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## ANNUAL FIGURES

	2020	2019	2018	2017	2016
in EUR million					
Sales	4,650.7	3,284.6	2,459.1	3,077.8	3,395.0
Gross revenue	4,345.5	3,871.4	2,364.9	3,127.4	3,395.4
EBITDA	94.0	123.8	101.7	200.7	285.5
EBIT	(61.8)	(19.6)	(54.2)	43.4	168.6
Free Cash flow	(120.4)	(126.0)	44.0	(54.7)	(254.8)
Capital expenditure	162.9	172.5	112.9	144.3	102.4
Consolidated net profit for the year	(129.7)	(72.6)	(83.9)	0.3	95.4
Earnings per share in EUR <sup>1</sup>	(1.21)	(0.73)	(0.86)	0.00	1.03
EBITDA margin in %	2.0	3.8	4.1	6.5	8.4
Working capital ratio in %	(6.3)	(9.1)	(3.8)	5.3	4.1
Total assets as at 31 Dec.	4,410.1	4,002.7	3,058.5	2,807.6	2,994.2
Employees	8,527	6,880	5,676	5,260	5,129
Order intake	4,217.2	4,415.0	3,637.3	2,216.1	3,302.2
Installed capacity (in MW)	5,461	3,090	2,522	2,699	2,622

<sup>1</sup> Earnings per share = basic, based on average weighted shares for 2018: 96.982 million shares (2017: 96.982 million shares)

## QUARTERLY FIGURES

in EUR million	2019			2020			2021
	Q1-Q3	Q1	H1	Q1-Q3	Q1	H1	Q1-Q3
Sales	1,943.0	964.6	2,047.9	3,167.4	1,251.2	2,696.6	3,956.2
Gross revenue	2,519.7	1,021.5	1,990.0	3,107.6	1,120.9	2,324.5	3,584.9
EBITDA	60.2	13.1	(70.8)	70.8	10.4	68.4	100.7
Free cash flow	(156.0)	(56.9)	(137.1)	(378.2)	10.4	(10.2)	23.2
Capital expenditure	100.9	37.3	79.1	108.6	38.6	75.4	112.2
Consolidated net loss for the year	(76.5)	(38.0)	(180.0)	(107.5)	(54.7)	75.4	(103.7)
Earnings per share (in EUR) <sup>1</sup>	(0.79)	(0.36)	(1.69)	(1.01)	(0.47)	(0.54)	(0.79)
EBITDA margin in %	3.1	1.4	(3.5)	2.2	0.8	2.5	2.5
Total assets	3,995.8	4,092.4	4,023.5	4,665.4	4,277.0	4,087.6	4,263.8
Employees	6,569	7,496	7,949	8,469	8,393	8,549	8,795
Order intake, Projects segment	3,313.5	1,184.6	1,805.9	2,641.7	910.8	1,961.7	3,218.8

<sup>1</sup> Earnings per share = based on a weighted average of 117.349 million shares (previous year: 106.681 million shares)

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